

Welcome to Colorado Kidney Care! This packet contains important information to ensure a productive and thorough visit. Please take the time to complete these forms in as much detail as possible. Please bring with you to your appointment a list of your medications or your medication bottles, including vitamins and herbal supplements, and a list of medication allergies, a photo id, or proof of residency and your insurance card. <u>Upon your arrival, also please be prepared to supply us with a urine specimen.</u>

This packet of information includes "review of systems form" which is a brief medical history for you. Remember, please be as detailed as possible as this will ensure a thorough visit. Also included are the **Statement of Payment Policy, Release of Information Form** and **Advanced Directive and Healthcare Proxy.** 

Please complete the above forms and return to us via these options:

- o Email to <a href="mailto:ckcpatientpackets@cokidneycare.com">ckcpatientpackets@cokidneycare.com</a>
- O Fax to 303-327-4711 at least 1 week prior to your appointment
- O Bring the completed forms to the office

If you choose to email or fax your packet back to the office <u>please bring your hard copies with you to the appointment.</u> This will eliminate any delay for check-in if there was an error in receiving these forms.

It is important that you arrive **at least 30 minutes** early since we have a lot of information to exchange. Please note that patients arriving late for scheduled appointments may need to be rescheduled per the physician's discretion. We accept credit cards, checks, and cash for payment and your co-payment is required to be paid at the time of service. We do not keep change on site so please bring the correct amount. If for any reason you need to reschedule or cancel your appointment, please give us at least 24 hour notice so we can accommodate other patients. Please note that due to the fact that missed appointments or cancellations/reschedules with less than 24 hours notice cause us financial loss, we will not be able to reschedule your appointment in the following situations:

- 1. If you have not shown up for your initial appt. with us on 2 separate occasions.
- 2. You have cancelled or rescheduled your initial appt. with us 3 different times with less than 24 hour notice. These situations do not allow us enough time to schedule another patient in your place and therefore the physician's time is lost. Thank you for your understanding of this policy and for giving us ample notice if you need to change your appointment time. Our primary source of communication with patients after their first visit is via our online Patient Portal. All non-urgent communication with our staff and your provider will be through our Patient Portal so our staff will be signing you up for Portal access at your first visit. Please be prepared to supply us with an email address either for yourself or a primary caretaker at this visit. You will receive more details at your visit.

Attached are directions and map to our office, please see notes for parking instructions on map page. We look forward to meeting you. If you have any question or concerns prior to your visit, please contact our Central scheduling office at 303-327-4700 – option #4.

Thank You, Colorado Kidney Care Team

See our website for office hours. www.cokidneycare.com

# **Review of systems**

Name:	Date of Birth:
Date of appointment:	_ Physician:
Below are the numbers we have on file to	o contact you.
Please circle preferred language: English	n Spanish
Please circle preferred pronoun: He/Him	n, She/Her, They/Them, Other
Please circle yes or no if we are able to le	eave messages for you at the following numbers.  May leave message at:
Home Phone:	yes / no yes / no yes / no yes / no
Which contact number would you prefer or weekdays? Home Work Cell	ur office staff to use when trying to reach you between 8am and 5pm on Emergency (circle one)
Please list your: Referring Physician: Primary Care Physician:	, Phone #: , Phone #:
	y (for example, Cardiologist, endocrinologist, etc) that are not listed above m and/or send copies of your visit notes to?  ber below.  Phone
	of your programations?
Which pharmacy do you use to fill most Pharmacy Name	
Pharmacy Address	
Pharmacy Phone #	Fax #
Which lab do you routinely use?  Lab Name	
Signature:	Date:
Year: Year:	

Patient Name:		:Date of Birth:	Date of Birth:	
Revio	ew of sy	stems		
Why	are we	seeing you?_		
Medi Name		<u>you are taking</u> (all prescription, over the counter medications, vitamins & herbals) <u>Dose</u> (mg,mcg,ml,etc) <u>Frequency</u> (daily, twice daily, etc)		
Have	you ev	er been told by a doctor that you have? (Circle Answer)		
	l Histo			
Yes Yes	No No	Kidney disease Kidney stones		
Yes	No	High blood pressure		
Yes	No	Urine infections		
Yes	No	Blood in your urine		
Yes	No	Protein in your urine		
Yes	No	Foamy urine		
Yes	No	Burning with urination		
Yes	No	Trouble passing urine		
Yes	No	Get up at night to pass urine How many times?		
Yes	No	Swelling of legs		
Yes	No	Do you check BP		

Patier	nt Name:	Date of Birth:
Pact 1	Medical	History
Yes	No	Diabetes
Yes	No	High blood pressure
Yes	No	Stroke
Yes	No	Seizure disorder
Yes	No	Heart disease
Yes	No	Heart murmur
Yes	No	Heart rhythm disturbance
Yes	No	Emphysema/COPD
Yes	No	Asthma
Yes	No	Blood clots legs or lung
Yes	No	Sleep Apnea
Yes	No	Gastrointestinal bleeding
Yes	No	Liver disease or hepatitis
Yes	No	Thyroid trouble
Yes	No	Cancer
Yes	No	Have you ever had a Blood transfusion?
Yes	No	HIV infection
Yes	No	Tuberculosis
Yes	No	Lupus
	<u>Vomen</u>	
Yes	No	Do you have menstrual periods?
Yes	No	Have you been pregnant? If yes, # of pregnancies?
Yes	No	Did you have toxemia/preeclampsia/complications in any of your pregnancies?
Yes	No	Do you have an annual Pap smear? If yes, any abnormalities?
Yes	No	Do you have a regular mammogram? If yes, any abnormalities?
Other	medica	l history (please specify)
Other	medica	i listory (piease specify)
-		
	**	
		gic to any medication?
List a	Hergies	and state what kind of reaction, if known. Circle "none" if you have no known allergies.
		<del></del>
		<del></del>
		<del></del>
What	curaerie	es or interventions have you had? (also list heart bypass, heart cath or stent) Please include dates (year is
	_	es of filterventions have you had? (also list heart bypass, heart cath of stellt). Flease flictude dates (year is
adequ	iate)	
Have	vou hee	n hospitalized recently?
11410	, 04 000	in nooptunized toooning.

Samily Medical History			
MemberA - alive D - deceasedKidney DiseaseHigh blood pressureDiabetesCoronary Heart diseaseStrokeCancerAutoimmune disease (lupus RA)FatherMotherImage: Autoimmune disease (lupus Sibling(s)Son(s)Image: Autoimmune disease (lupus RA)Daughter(s)Image: Autoimmune disease (lupus RA)Paternal GrandfatherImage: Autoimmune disease (lupus RA)Paternal GrandfatherImage: Autoimmune disease (lupus RA)Maternal GrandfatherImage: Autoimmune disease (lupus Heart disease (lupus RA)Maternal GrandfatherImage: Autoimmune disease (lupus RA)Maternal UncleImage: Autoimmune disease (lupus Heart disease (lupus RA)Paternal UncleImage: Autoimmune disease (lupus Heart disease (lupus RA)Paternal UncleImage: Autoimmune disease (lupus Heart disease (lupus Heart disease (lupus Heart disease (lupus RA)Paternal UncleImage: Autoimmune disease (lupus Heart dis			
Mother         Sibling(s)           Son(s)         Daughter(s)           Paternal         Grandfather           Paternal         Grandmother           Maternal         Grandfather           Maternal         Grandmother           Paternal Uncle         Paternal Aunt           Maternal Aunt         Maternal           Uncle         Maternal Aunt			
Sibling(s) Son(s) Daughter(s) Paternal Grandfather Paternal Grandmother Maternal Grandfather Maternal Grandmother Paternal Grandmother Maternal Grandmother Maternal Grandmother Paternal Uncle Paternal Aunt Maternal Uncle Maternal Aunt			
Son(s)  Daughter(s)  Paternal  Grandfather  Paternal  Grandmother  Maternal  Grandmother  Maternal  Grandmother  Paternal Uncle  Paternal Aunt  Maternal  Uncle  Maternal			
Daughter(s) Paternal Grandfather Paternal Grandmother Maternal Grandmother Maternal Grandmother Paternal Uncle Paternal Aunt Maternal Uncle Maternal Uncle Maternal Aunt			
Paternal Grandfather Paternal Grandmother Maternal Grandfather Maternal Grandmother  Maternal Grandmother Paternal Uncle Paternal Aunt Maternal Uncle Maternal Aunt			
Grandfather Paternal Grandmother Maternal Grandfather  Maternal Grandmother Paternal Uncle Paternal Aunt Maternal Uncle Maternal Aunt			
Paternal Grandmother  Maternal Grandfather  Maternal Grandmother  Paternal Uncle Paternal Aunt Maternal Uncle Maternal Aunt			
Grandmother Maternal Grandfather Maternal Grandmother Paternal Uncle Paternal Aunt Maternal Uncle Maternal Uncle Maternal Aunt			
Maternal Grandfather  Maternal Grandmother  Paternal Uncle Paternal Aunt  Maternal Uncle Maternal Uncle Maternal Aunt			
Grandfather Maternal Grandmother Paternal Uncle Paternal Aunt Maternal Uncle Maternal Aunt  Maternal Aunt  Maternal Aunt  Maternal Aunt  Maternal Aunt  Maternal Aunt			
Grandmother Paternal Uncle Paternal Aunt Maternal Uncle Maternal Aunt  Maternal Aunt			
Paternal Uncle Paternal Aunt  Maternal Uncle Maternal Aunt			
Paternal Aunt  Maternal Uncle  Maternal Aunt			
Maternal Uncle Maternal Aunt			
Uncle Maternal Aunt			
Maternal Aunt			
Other			
Yes No Did you receive the seasonal flu shot this year? Yes No Do you smoke? If yes, how many packs/day? Yes No Did you previously smoke? If yes, when did you quit? Yes No Do you drink alcohol?If yes, how much? Yes No Do you follow any diet? (low salt, vegetarian, low carb, etc?)			
What kind of work do you do?			
If retired, what did you do?			
What type of exercise do you do, and how often?			
Who do you live with? (Circle all that apply) Spouse Child/children # Significant Other Parent(s) Other			
Yes No Are you widowed or divorced?			
Do you have symptoms such as: (Circle all that apply)			
Fever Loss of appetite			
hills Weight loss of more than 10lbs			
Fatigue or loss of energy  Headaches			
Remarks:			

Patient Name:	Date of Birth:	6
Eyes (Circle all that apply)		
Blurred vision	Loss of vision	
Double vision	Eye pain	
Laser therapy Remarks:	Cataract surgery	
Ear/Nose Throat/Mouth (Circle Sinus problems	Sores in mouth	
Sore throat Remarks:	Nose bleeds	
Cardiovascular (Circle all that Chest pain or discomfort Calf pain when walking Remarks:	t <b>apply</b> ) Swelling of legs	
Respiratory (Circle all that ap Shortness of breath at rest Shortness of breath with walking Shortness of breath when you lie Remarks:	Frequent cough  Wheezing	
Frequent nausea/vomiting Remarks:	t apply) Frequent diarrhea Frequent heartburn/indigestion	
Musculoskeletal (Circle all tha		
Joint pains	Frequent Muscle pain	
Swollen joints Remarks:	Broken bones	

Patient Name:	Date of Bir	th:	7
Skin (Circle all that apply) Skin Rash Remarks:	Persistent itching		
Neurological (Circle all that apply Trouble with memory Numbness or tingling in hands or fe Remarks:	Pain in your hands or feet eet		
Endocrine (Circle all that apply) Too hot/cold Remarks:	Tired/Sluggish	Excessive thirst	
Hematologic/Lymphatic (Circle a Swollen glands Remarks:	Blood clotting problem		
Immunologic (Circle all immuniz Influenza vaccine Hepat	ations that you have receive itis B vaccine Pneumoc		

In the past month, have you had little interest or pleasure in doing things? In the past month, have you felt down, depressed, or hopeless?

Psychologic

Remarks:\_

Yes Yes No

No



## **Consent to Obtain Prescription History**

This consent form authorizes Colorado Kidney Care to obtain and review my prescription history. Detailed prescription history provides your physician with information about medications being prescribed by other providers involved in your medical care. This information will improve the accuracy of our medication list in your medical chart and decrease any adverse drug reactions or inaccurate medication information such as medication names or dosages.

By signing this consent form you agree that Colorado Kidney Care can request and use your prescription medication history from other healthcare providers, pharmacies, and benefit payors (such as your insurance company) for treatment purposes.

Understanding all of the above, I hereby provide informed consent to Colorado Kidney Care to request, view, and use my external prescription history for treatment purposes. I have had the chance to ask questions and all of my questions have been answered to my satisfaction.

Patient Name (Printed): \_\_\_\_\_\_ Signature: \_\_\_\_\_

Patient Date of Birth: _	Date of Signing Consent Form:		
	Advance Directive and Healthcare Proxy		
<ol> <li>An Advance decisions sheet</li> </ol>	Do you have an Advance Directive? Directive is a legal document (or Will) that provides guidance for medical or healthcare ould you be unable to make these decisions.  The provide a copy to us at next visit.		
	Do you have a surrogate decision maker, also known as a "healthcare proxy", who you have dical decisions if you are unable to?		
If yes, what is the	name of your healthcare proxy?		
Healthcare proxy	phone number:		
Patient Name:	Date:		
DOB:			

### Colorado Kidney Care Payment Policy Acknowledgement

(Office copy) As of January, 2019

**Insurance Coverage:** We will bill your health insurance carrier for services rendered by our providers, but it is your responsibility to make sure that we have your most current insurance information. If you change or add an insurance policy you must make our staff aware and present a new insurance card prior to your appointment. Any balances not paid by your insurance carrier are your responsibility and payment is due upon receipt of a "Billing Statement" or your next office visit, whichever occurs first.

**Copays:** We have a contractual obligation (with your insurance company) to **collect** your copay at the time of service, and you have a contractual obligation (with your insurance company) to **pay** your copay at the time of service. **Copays are the patient's responsibility and are due at the time of service.** We are considered specialty care by insurance carriers. If your insurance carrier has a specific copay amount for specialty care you will be expected to pay this amount at the time of service. If you fail to pay your copay at the time of your appointment, we will charge an Administrative Fee of \$5.00. Insurance will not cover the Administrative Fee, and you are personally financially responsible for payment.

**Accepted Forms of Payment:** We accept payment by cash, check, Visa, MasterCard, American Express and Discover.

**Patient Outstanding Balances:** If you have an outstanding balance with our company we will send a "Billing Statement" monthly to your home. We expect that you will pay your full balance upon receipt of our billing statement. If you are unable to pay the outstanding balance in full in a single payment, please contact our Billing Office to discuss a payment plan or for a financial evaluation. The direct phone number is (720) 343-1600. If you have received an itemized statement, you can now pay your statement online through the Patient Portal. If you have not registered for our Patient Portal please contact our office to be set up.

**Unpaid Accounts:** In the event that you do not satisfy your account balance on a timely basis, we may elect to send your account to an **outside collection agency**. Once your account has been sent to collections, you will need to make payment arrangements with the collection agency.

#### **Other Possible Fees:**

**Missed Appointment Fee -** A missed appointment is a scheduled appointment that you miss without notifying us in advance. An appointment that is cancelled or rescheduled with less than 24 hours' notice is also considered a missed appointment. Our policy is that the first time you miss or cancel an appointment with less than 24 hours' notice, a letter will be sent to you. The 2<sub>nd</sub> time you miss or cancel an appointment with less than 24 hours' notice a \$25.00 fee will be charged to your account. Insurance companies do not cover this charge, and you will be responsible for paying this fee prior to being seen again by our physicians. **Disclaimer:** The missed appointment fee will not be charged if you missed your appointment because you were an inpatient in the hospital.

**Returned Check Fee** – There will be a \$25.00 service fee on all returned checks.

I have read, and agree to the above Payment Policy. I understand that charges not covered by my insurance company, as well as applicable copay and deductibles are my responsibility.

Patient Name Printed:	
Patient Signature:	Date:



#### ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

Please review our Practice's Notice of Privacy Practices on our website <a href="https://www.cokidneycare.com">www.cokidneycare.com</a> or wait to review upon arrival to our office.

Print Name	Da	ate of Birth	
Patient Signature (or Patient Legal Representativ		9	
	ning, legal documentation must be mainted in the ma		
Below is a list of individuals that I authorize to receive my medical information from Colorado Kidney Care. This includes emergency contact, spouse, friends and family members.  Check this box if you do not authorize access to your medical information to any family member, friend or emergency contact. This excludes release to medical professionals, physicians and hospitals.			
Emergency Contact:	·		
Name	Relationship	Phone	
Below list any other family members or friends you will allow us to talk to about your medical care:			
Name	Relationship	Phone	
Name	Relationship	Phone	
For Practice Use Only  We attempted to obtain written acknowledgement of receipt of our Notice of Privacy  Practices, but acknowledgement could not be obtained because:  Individual refused to sign  Communications barriers prohibited obtaining the acknowledgement  An emergency situation prevented us from obtaining acknowledgement  Other (Please Specify			
Year:/ date / initials	Year:/	date/initials	